

除本公佈另有界定外，本公佈所用詞彙與中國奧園地產集團股份有限公司（「本公司」）於二零零七年九月二十一日刊發的招股章程（「招股章程」）所界定者具相同涵義。

本公佈僅供參考，並不構成收購、購買或認購本公司證券的邀請或要約。本公佈並非亦無意作為在美國銷售本公司證券的要約。除非本公司證券已根據美國1933年證券法（經修訂）（「證券法」）進行登記或獲豁免登記，否則不可在美國發售或出售，或向美籍人士（定義見證券法S規例）發售或出售，或為其利益發售或出售本公司證券。本公司不擬於美國登記股份。本公佈及所載資料不會於美國公布、刊發或分發。有意投資者在決定是否投資於所提呈的股份前，務請閱讀招股章程內有關下文所述全球發售的詳情。

香港聯合交易所有限公司（「香港聯交所」）與香港中央結算有限公司（「香港結算」）對本公佈之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公佈全部或任何部分內容所產生或因倚賴該等內容而引起之任何損失承擔任何責任。

香港發售股份的有意投資者敬請垂注，倘於股份首次在香港聯交所開始買賣當日（目前預期為二零零七年十月九日星期二）上午8時正（香港時間）前任何時間發生招股章程「承銷 — 承銷安排及開支 — 香港公開發售 — 終止的理由」一節所載任何事件，則香港承銷商可由聯席全球協調人（代表其本身及承銷商）發出書面通知，終止彼等根據香港承銷協議須承擔的義務。

就全球發售而言，瑞信（「穩定市場經辦人」）及／或其聯屬公司及代理人（代表承銷商）可在股份於香港聯交所開始買賣當日起計有限期間內通過超額配發或進行其他交易，以便將股份之市價穩定或維持在一個較於公開市場應有者為高的水平。穩定市場經辦人可能採取之穩定價格行動可能包括主要和附屬穩定價格行動，如購買或同意購買任何股份、超額配發發售股份、建立股份淡倉、行使超額配股權及對股份好倉進行平倉，或提出或試圖進行任何此類行動。市場購買均須符合所有適用法律及監管規定，包括證券及期貨條例（香港法例第571章）《證券及期貨（穩定價格）規則》，但穩定市場經辦人並無責任進行任何上述穩定價格行動；且倘若開始進行穩定價格行動，將可隨時終止。任何上述穩定價格活動須在有限期間後終止。通過行使由本公司及售股股東授予聯席全球協調人（代表國際承銷商）的超額配股權，於全球發售中提呈發售的股份數目或會增加最多合計105,000,000股額外股份（當中52,500,000股額外股份將由本公司配發及發行，而另外52,500,000股額外股份將由售股股東出售），為補足在國際發售中超額配售之用。聯席全球協調人（代表國際承銷商）行使上述超額配股權。超額配股權可於遞交香港公開發售申請的最後一日後30天內行使。如行使上述超額配股權，本公司將會於報章上另行發表公布。於本公佈日期，並無行使超額配股權。根據國際發售向承配人配售的發售股份數目包括超額配發105,000,000股股份。



CHINA AOYUAN PROPERTY GROUP LIMITED

中國奧園地產集團股份有限公司

(於開曼群島註冊成立的有限公司)

全球發售

- 根據全球發售提呈發售的發售股份數目：700,000,000股新股份(可予調整及視乎超額配股權行使與否而定)
- 香港發售股份數目：350,000,000股(經回撥調整及視乎超額配股權行使與否而定)
- 國際發售股份數目：350,000,000股(經回撥調整及視乎超額配股權行使與否而定)
- 發售價：每股發售股份5.20港元(另加1%經紀佣金、0.005%聯交所交易費及0.004%證監會交易徵費)
- 股份面值：每股0.01港元
- 股份代號：3883

聯席全球協調人、聯席賬簿管理人、聯席保薦人及聯席牽頭經辦人

CREDIT SUISSE
瑞信

Morgan Stanley
摩根士丹利

概要

- 每股發售股份之發售價已定為5.20港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%香港聯交所交易費)。
- 本公司從全球發售的所得款項淨額，於扣除承銷商佣金及估計發售開支後，估計約為3,486百萬港元(假設超額配股權不行使)。
- 合共收到根據香港公開發售以白色、黃色及粉紅色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表 eIPO 服務向 eIPO 服務供應商提出的有效申請445,613份，申請的香港發售股份共14,345,801,000股，相當於香港公開發售初步可供認購的共70,000,000股香港發售股份約204倍。
- 合共收到5份根據香港公開發售以粉紅色申請表格提出及共認購7,000,000股香港發售股份的有效申請，相當於按優先基準初步可供本公司及其附屬公司合資格全職僱員認購的共7,000,000股香港發售股份約100%。
- 國際發售初步提呈的國際發售股份獲非常重大超額認購。根據國際發售向承配人配售的發售股份數目包括超額配發105,000,000股股份。
- 由於香港公開發售的非常重大超額認購，故招股章程內「全球發售的架構 — 香港公開發售 — 重新分配」一節所述的回撥機制已被運用，而香港公開發售獲分配的發售股份數目已增加至350,000,000股發售股份，即佔全球發售初步可供認購的發售股份總數50%(假設超額配股權不獲行使)。
- 就全球發售而言，本公司與售股股東已授予聯席全球協調人(為及代表國際承銷商)超額配股權，由聯席全球協調人(為及代表國際承銷商)由根據香港公開發售遞交申請的最後一日起計30日內行使，要求本公司配發及發行多達52,500,000股額外發售股份及售股股東按與國際發售相同的每股股份價格出售多達52,500,000股銷售股份(合共相當於初步提呈發售股份之15%)以補足國際發售的超額配發(如有)。如超額配股權獲行使，則會作出報章公佈。於本公佈日期，超額配股權並無行使。
- 有關香港公開發售方面，本公司宣布香港公開發售的分配結果，包括發售價、香港公開發售的申請程度、國際發售的踴躍程度、香港發售股份的配發基準及香港公開發售成功申請人的香港身份證號碼／護照號碼／香港商業登記證號碼，將會在下列時間及日期及特定方式公布：
 - 可於二零零七年十月八日(星期一)於本公司網站 www.aoyuan.com.cn 瀏覽香港公開發售之分配結果。
 - 可於二零零七年十月八日(星期一)上午八時正起至二零零七年十月十四日星期日午夜十二時正止期間，二十四小時瀏覽我們指定分配結果網址 www.iporesults.com.hk 查詢香港公開發售的分配結果。用戶須輸入其申請表格上提供的香港身份證號碼／護照號碼／香港商業登記證號碼以查詢彼等各自的分配結果。

- 可致電香港公開發售分配結果查詢熱線查詢分配結果。申請人可於二零零七年十月八日(星期一)起至二零零七年十月十一日(星期四)止期間上午九時正至晚上十時正，致電2862 8669查詢其申請是否成功及獲分配的香港發售股份數目(如有)。
- 可於二零零七年十月八日(星期一)起至二零零七年十月十日(星期三)止期間，在本公布下文所述地址的各收款銀行的分行及支行的營業時間內，查閱載有分配結果的特備分配結果名冊。
- 透過**白色**申請表格或**白表 eIPO** 服務申請及全部或部份成功獲配發1,000,000股或以上香港發售股份，以及於申請表格上註明有意到香港中央證券登記有限公司領取股票之申請人可於二零零七年十月八日(星期一)上午九時正至下午一時正到香港灣仔皇后大道東183號合和中心17樓1712-1716舖領取其股票。
- 透過**白色**或**黃色**申請表格或**白表 eIPO** 服務申請1,000,000股或以上香港發售股份，以及於申請表格上註明有意到香港中央證券登記有限公司領取退款支票之申請人可於二零零七年十月八日(星期一)上午九時正至下午一時正到香港灣仔皇后大道東183號合和中心17樓1712-1716舖領取其退款支票。
- 以**白表 eIPO** 服務或**白色**或**黃色**申請表格申請(i)少於1,000,000股香港發售股份；或(ii)1,000,000股或以上香港發售股份但無選擇親身領取或選擇親身領取但並未於指定時間內親身領取，而全部或部分獲接納申請的申請人，其獲發的股票及／或退款支票將於二零零七年十月八日(星期一)以普通郵遞方式寄往申請人於有關申請表格所示或根據**白表 eIPO** 之申請指引所列明之地址，郵誤風險概由申請人自行承擔。
- 全部或部分成功申請的人士倘使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出認購申請，所申請的股票將於二零零七年十月八日(星期一)(或在突發情況下，由香港結算或香港結算代理人釐定的任何其他日期)營業時間結束前以香港結算代理人的名義發行，並直接存入中央結算系統，以根據彼等的指示存入彼等的中央結算系統投資者戶口持有人股份賬戶，或彼等指定的中央結算系統參與者的股份賬戶。
- 使用**黃色**申請表格透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該名中央結算系統參與者查詢彼等獲配發的香港發售股份數目。
- 以**粉紅色**申請表格作出申請之人士，其股票及／或退款支票(如適用)將於寄發日期送達代表該等申請人士之本公司，而本公司將安排隨後把股票及／或退款支票寄至該等申請人於其申請表格所示或申請人士另外通知本公司之地址。
- 股票將只會在(i)香港公開發售在各方面成為無條件及(ii)如招股章程「承銷 — 承銷安排及開支 — 香港公開發售 — 終止的理由」一節所述的終止權利並無行使，方會成為有效的所有權證明書(預期於二零零七年十月九日(星期二)上午八時正前後)。
- 本公司不會就發售股份發出所有權的臨時文件。

- 全部或部分不獲接納而不能親自領取或可親自領取而未領取的申請人退款支票，預期將於二零零七年十月八日(星期一)以普通郵遞方式寄給申請人，郵誤風險概由其承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款(如有)預期於二零零七年十月八日(星期一)撥入其指定銀行戶口。
- 假設超額配股權未獲行使，基礎投資者將予認購的股份總數佔根據全球發售提呈的發售股份數目約19.2%，或於全球發售完成後本公司已發行股本總額約6.1%。由於國際發售購買股份的協議，中國信達及 The Kuok Group 將各自認購約29,840,000股股份。Gavast 及 Gentfull 將各自認購約14,920,000股股份。郭炳湘先生將認購約14,920,000股股份。Rossman Limited 將認購約29,840,000股股份。
- 股份預期於二零零七年十月九日(星期二)上午九時三十分在香港聯交所主板開始買賣。股份將會以每手1,000股為買賣單位於香港聯交所買賣。股份代號為3883。

發售價

發售價已定為每股發售股份5.20港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%香港聯交所交易費)。

全球發售的所得款項淨額

本公司從全球發售的所得款項淨額，於扣除承銷商佣金及估計發售開支後，估計約為3,486百萬港元(假設超額配股權不行使)。

所接獲的申請及踴躍程度

董事宣布，於二零零七年九月二十七日(星期四)中午十二時正截止登記認購申請時，共接獲根據香港公開發售提出的有效申請共445,613份(包括以白色、黃色及粉紅色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表 eIPO 服務向 eIPO 服務供應商提出申請)，申請的香港發售股份共14,345,801,000股，相當於香港公開發售初步可供認購的共70,000,000股香港發售股份約204倍。

本公司合共收到5份本公司合資格全職僱員根據香港公開發售以粉紅色申請表格提出的有效申請，合共認購7,000,000股香港發售股份，相當於按優先基準初步可供本公司及其附屬公司合資格全職僱員認購的共7,000,000股香港發售股份約100%。該7,000,000股股份已全數根據招股章程及粉紅色申請表格所載的條款及條件有條件地配發予本公司合資全職僱員。

就全球發售而言，本公司與售股股東已授予聯席全球協調人(為及代表國際承銷商)超額配股權，由聯席全球協調人(為及代表國際承銷商)由根據香港公開發售遞交申請的最後一日起計30日內行使，要求本公司配發及發行多達52,500,000股額外發售股份及售股股東按與國際發售相同的每股股份價格出售多達52,500,000股銷售股份(合共相當於初步提呈發售股份之15%)以補足國際發售的超額配發(如有)。如超額配股權獲行使，則會作出報章公佈。於本公佈日期，超額配股權並無行使。根據國際發售向承配人配售的發售股份數目包括超額配發105,000,000股股份。

假設超額配股權未獲行使，基礎投資者將予認購的股份總數佔根據全球發售提呈的發售股份數目約19.2%，或於全球發售完成後本公司已發行股本總額約6.1%。由於國際發售購買股份的協議，中國信達及 The Kuok Group 將各自認購約29,840,000股股份。Gavast 及 Gentfull 將各自認購約14,920,000股股份。郭炳湘先生將認購約14,920,000股股份。Rossman Limited 將認購約29,840,000股股份。

申請合共14,338,801,000股香港發售股份，以白色及黃色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表 eIPO 服務向 eIPO 服務供應商提出的有效申請445,608份中包括：

- 443,363份根據香港公開發售認購合共4,576,301,000股香港發售股份的有效申請，根據最高發售價每股發售股份5.20港元計算總認購價為5,000,000港元或以下(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%香港聯交所交易費)，相當於A組內初步提呈的31,500,000股香港發售股份約145倍(假設申請人成功以粉紅色申請表格認購及獲分配全部7,000,000股供本公司合資格全職僱員按優先基準初步認購之股份)；及
- 2,245份根據香港公開發售認購合共9,762,500,000股香港發售股份的有效申請，根據最高發售價每股發售股份5.20港元計算總認購價為5,000,000港元以上(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%香港聯交所交易費)，相當於B組內初步提呈的31,500,000股香港發售股份約309倍(假設申請人成功以粉紅色申請表格認購及獲分配全部7,000,000股供本公司合資格全職僱員按優先基準初步認購之股份)。

未根據申請表格上所載指示填妥的申請均被拒絕受理。有731份重複申請或疑屬重複申請被拒絕受理。有904份申請因支票無法兌現而被拒絕受理。有154份無效申請被拒絕受理。未有認購超過31,500,000股香港發售股份的申請。根據下文所載「香港公開發售的分配基準」一段，香港公開發售所提呈的香港發售股份獲有條件地分配。

董事進一步宣布，國際發售初步提呈的國際發售股份獲非常重大超額認購。由於香港公開發售的非常重大超額認購，故招股章程內「全球發售的架構 — 香港公開發售 — 重新分配」一節所述的回撥機制已被運用，而香港公開發售獲分配的發售股份數目已增加至350,000,000股發售股份，即佔全球發售初步可供認購的發售股份總數50%(假設超額配股權不行使)。

各董事確認彼等獲告知未向根據上市規則的定義屬於本公司關連人士的申請人配發任何香港發售股份。國際發售乃遵照香港上市規則附錄六所載列的股本證券的配售指引而進行。聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人及承銷商及其關連客戶並未以其利益取得全球發售項下的任何發售股份。本公司確認概無承配人緊隨全球發售將個別地獲配售超過本公司經擴大已發行股本的10%(假設超額配股權不行使)。

香港公開發售的分配基準

待招股章程中「全球發售的架構 — 香港發售的條件」一節所述的條件達成後，公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算發出電子認購指示及以白表 eIPO 服務向 eIPO 服務供應商提出的有效申請將會有條件地按下列基準分配：

所申請的 股份數目	有效申請數目	配發／抽籤基準	佔所申請的 發售股份總數 配發概約百分比
A組			
1,000	284,862	284,862份申請中的56,972份獲發1,000股股份	20.00%
2,000	32,507	32,507份申請中的6,826份獲發1,000股股份	10.50%
3,000	15,512	15,512份申請中的3,723份獲發1,000股股份	8.00%
4,000	8,008	8,008份申請中的2,182份獲發1,000股股份	6.81%
5,000	12,540	12,540份申請中的3,449份獲發1,000股股份	5.50%
6,000	4,922	4,922份申請中的1,462份獲發1,000股股份	4.95%
7,000	2,569	2,569份申請中的773份獲發1,000股股份	4.30%
8,000	2,537	2,537份申請中的771份獲發1,000股股份	3.80%
9,000	2,014	2,014份申請中的634份獲發1,000股股份	3.50%
10,000	22,163	22,163份申請中的7,244份獲發1,000股股份	3.27%
15,000	6,258	6,258份申請中的2,957份獲發1,000股股份	3.15%
20,000	11,095	11,095份申請中的6,679份獲發1,000股股份	3.01%
25,000	4,249	4,249份申請中的3,140份獲發1,000股股份	2.96%
30,000	7,243	7,243份申請中的6,301份獲發1,000股股份	2.90%
35,000	1,757	1,000股股份	2.86%
40,000	3,715	1,000股股份，3,715份申請中的416份獲發1,000股額外股份	2.78%
45,000	1,110	1,000股股份，1,110份申請中的249份獲發1,000股額外股份	2.72%
50,000	3,348	1,000股股份，3,348份申請中的1,088份獲發1,000股額外股份	2.65%
55,000	496	1,000股股份，496份申請中的213份獲發1,000股額外股份	2.60%
60,000	1,361	1,000股股份，1,361份申請中的721份獲發1,000股額外股份	2.55%
65,000	1,328	1,000股股份，1,328份申請中的787份獲發1,000股額外股份	2.45%
70,000	749	1,000股股份，749份申請中的509份獲發1,000股額外股份	2.40%
75,000	308	1,000股股份，308份申請中的235份獲發1,000股額外股份	2.35%
80,000	2,397	1,000股股份，2,397份申請中的2,013份獲發1,000股額外股份	2.30%
85,000	212	1,000股股份，212份申請中的193份獲發1,000股額外股份	2.25%
90,000	325	2,000股股份	2.22%
95,000	382	2,000股股份，382份申請中的31份獲發1,000股額外股份	2.19%
100,000	3,638	2,000股股份，3,638份申請中的546份獲發1,000股額外股份	2.15%
150,000	1,029	3,000股股份，1,029份申請中的201份獲發1,000股額外股份	2.13%
200,000	2,080	4,000股股份，2,080份申請中的458份獲發1,000股額外股份	2.11%
250,000	311	5,000股股份，311份申請中的54份獲發1,000股額外股份	2.07%
300,000	503	6,000股股份，503份申請中的75份獲發1,000股額外股份	2.05%
350,000	154	7,000股股份，154份申請中的11份獲發1,000股額外股份	2.02%
400,000	370	8,000股股份	2.00%
450,000	116	8,000股股份，116份申請中的95份獲發1,000股額外股份	1.96%

500,000	485	9,000股股份，485份申請中的340份獲發1,000股額外股份	1.94%
550,000	56	10,000股股份，56份申請中的31份獲發1,000股額外股份	1.92%
600,000	251	11,000股股份，251份申請中的100份獲發1,000股額外股份	1.90%
650,000	35	12,000股股份，35份申請中的8份獲發1,000股額外股份	1.88%
700,000	82	13,000股股份	1.86%
750,000	42	13,000股股份，42份申請中的37份獲發1,000股額外股份	1.85%
800,000	105	14,000股股份，105份申請中的67份獲發1,000股額外股份	1.83%
850,000	11	15,000股股份，11份申請中的5份獲發1,000股額外股份	1.82%
900,000	53	16,000股股份，53份申請中的11份獲發1,000股額外股份	1.80%
950,000	75	17,000股股份	1.79%

443,363

所申請的 股份數目	有效申請數目	配發／抽籤基準	佔所申請的 發售股份總數 配發概約百分比
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B組

1,000,000	982	17,000股股份，982份申請中的557份獲發1,000股額外股份	1.76%
2,000,000	415	35,000股股份，415份申請中的56份獲發1,000股額外股份	1.76%
3,000,000	165	52,000股股份，165份申請中的116份獲發1,000股額外股份	1.76%
4,000,000	117	70,000股股份，117份申請中的31份獲發1,000股額外股份	1.76%
5,000,000	112	87,000股股份，112份申請中的94份獲發1,000股額外股份	1.76%
6,000,000	71	105,000股股份，71份申請中的29份獲發1,000股額外股份	1.76%
7,000,000	33	122,000股股份，33份申請中的32份獲發1,000股額外股份	1.76%
8,000,000	30	140,000股股份，30份申請中的16份獲發1,000股額外股份	1.76%
9,000,000	44	158,000股股份，44份申請中的5份獲發1,000股額外股份	1.76%
10,000,000	113	175,000股股份，113份申請中的76份獲發1,000股額外股份	1.76%
15,000,000	34	263,000股股份，34份申請中的17份獲發1,000股額外股份	1.76%
20,000,000	42	351,000股股份，42份申請中的14份獲發1,000股額外股份	1.76%
25,000,000	10	439,000股股份，10份申請中的2份獲發1,000股額外股份	1.76%
30,000,000	14	527,000股股份	1.76%
31,500,000	63	553,000股股份，63份申請中的23份獲發1,000股額外股份	1.76%

2,245

本公司合資格全職僱員以粉紅色申請表格提出的有效申請將按以下基準有條件地配發：

所申請的 股份數目	有效申請數目	配發／抽籤基準	佔所申請的發售股份 總數配發概約百分比
60,000	1	60,000	100%
125,000	1	125,000	100%
300,000	1	300,000	100%
1,600,000	1	1,600,000	100%
4,915,000	1	4,915,000	100%
	<u>5</u>		

香港公開發售的發售股份最終為350,000,000股發售股份，佔全球發售(假設超額配股權不行使)的發售股份總數50%。

國際發售的發售股份為350,000,000股發售股份(已全數分配)(視乎超額配股權行使與否而定)，佔全球發售(假設超額配股權不行使)的發售股份50%。

分配結果

香港公開發售分配結果，包括發售價，香港公開發售的申請程度，國際發售的踴躍程度，香港發售股份的配發基準及在香港公開發售下的成功申請人的香港身份證號碼／護照號碼／香港商業登記證號碼，本公司將會於以下時間及日期及特定方式公佈：

- 可於二零零七年十月八日(星期一)於本公司網站 www.aoyuan.com.cn 瀏覽香港公開發售之分配結果。
- 可於二零零七年十月八日(星期一)上午八時正起至二零零七年十月十四日(星期日)午夜十二時正止期間，二十四小時瀏覽我們指定分配結果網址 www.iporeresults.com.hk 查詢香港公開發售的分配結果。用戶須輸入其申請表格上提供的香港身份證號碼／護照號碼／香港商業登記證號碼以查詢彼等各自的分配結果。
- 可致電香港公開發售分配結果查詢熱線查詢分配結果。申請人可於二零零七年十月八日(星期一)起至二零零七年十月十一日(星期四)止期間上午九時正至晚上十時正，致電2862 8669查詢其申請是否成功及獲分配的香港發售股份數目(如有)。
- 可於二零零七年十月八日(星期一)起至二零零七年十月十日(星期三)止期間，在本公布下文所述地址的各收款銀行的分行及支行的營業時間內，查閱載有分配結果的特備分配結果名冊：

香港上海滙豐銀行有限公司：

地區	分行名稱	地址
香港島	香港總行	香港皇后大道中1號
	德輔道中分行	香港德輔道中141號中保集團大廈
	西寶城分行	香港西環卑路乍街8號西寶城地下低層1-3號舖
	柴灣分行	香港柴灣宏德居B座地下1-11號舖
	銅鑼灣分行	香港駱克道463至483號銅鑼灣廣場二期一樓
	合和中心分行	香港灣仔皇后大道東183號合和中心地下1-2號舖
	海怡半島分行	香港鴨脷洲海怡半島西翼商場地下G43號
九龍	旺角分行	九龍旺角彌敦道673號
	觀塘分行	九龍觀塘裕民坊1號
	尖沙咀分行	九龍尖沙咀彌敦道82-84號
	淘大花園分行	九龍牛頭角道77號淘大商場第2期 地下G193-200&203號舖
	又一城分行	九龍塘達之路80號又一城LG1-37
新界	屯門市廣場分行	新界屯門市廣場二期高層地下1號舖
	大圍分行	新界沙田九鐵大圍站42-44號舖

中國工商銀行(亞洲)有限公司：

地區	分行名稱	地址
香港島	中環分行	皇后大道中9號1字樓
	灣仔道分行	灣仔道103-103A號地下
	北角分行	北角英皇道 436-438 號地下
九龍	尖沙咀東分行	尖沙咀漆咸道南39號鐵路大廈地下B舖
	油麻地分行	油麻地彌敦道542號
	木廠街分行	土瓜灣木廠街12-14號
新界	葵芳分行	葵芳葵涌廣場二字樓C63A-C66號舖
	荃灣青山公路分行	荃灣青山道423-427號地下

交通銀行股份有限公司香港分行：

地區	分行名稱	地址
香港島	香港分行	香港中環畢打街20號
	英皇道支行	北角英皇道67-71號
	軒尼詩道支行	灣仔軒尼詩道368號
九龍	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
	深水埗支行	深水埗欽洲街94號黃金中心地下G1號舖
	黃大仙支行	黃大仙龍翔道136號龍翔中心一樓127-129號舖
新界	荃灣支行	沙咀道328號寶石大廈太平興業廣場G10-11號舖
	元朗支行	泰豐街2號文裕大廈

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
00047428	1000	08505969	3000	19764346	1000	3314349	1000
00716401	2000	08833700	1000	19878777	1000	33217608	1000
0118821	1000	0915660	1000	19983023	1000	33345275	1000
02656762	1000	09279985	1000	19988201	1000	3353488	1000
02675820	1000	09479272	1000	20045985	1000	33612630	1000
03228695	1000	09723308	1000	200473512	1000	33744049	1000
03714224	2000	09723308	1000	202151983	1000	33873549	1000
04152304	1000	09723308	1000	20246618	1000	33902049	1000
04304711	1000	09723308	1000	20261240	1000	33902049	1000
04863072	1000	09723308	1000	20294174	1000	33902049	1000
05182184	1000	09723308	1000	203334530	1000	33902049000	1000
05634432	1000	09723308	1000	20439007	2000	34143335	1000
05723891	3000	09723308	1000	20493677	1000	34147795	1000
05751498	1000	09723308	1000	20989971	1000	34386672	1000
05751498	1000	09723308	1000	210029	1000	34461678	1000
05751498	1000	09909140	1000	210731	3000	34687886	1000
05751498	1000	100764	18000	21316337	1000	34866294	1000
05751498	1000	10852069	1000	213293	3000	34992974	1000
05751498	1000	12347393	1000	21467089	1000	35001160	1000
05751498	1000	12558540	1000	21981542	1000	35090218	1000
05751498	1000	12585575	1000	21981542	1000	35093559	1000
05751498	1000	12651150	1000	21981542	1000	35124108	1000
05751498	1000	12878869	1000	21981542	1000	35332543	1000
05751498	1000	13195652	1000	22083042	1000	35462536	1000
05751498	1000	132061425	1000	22096548	1000	35655404	1000
05751498	1000	13213470	1000	252796	1000	35771791	1000
05789879	1000	13853335	1000	30111429	1000	35790440	1000
05887992	1000	13926	1000	30143721	1000	35972686	1000
06023785	1000	1398568	1000	30321167	1000	36030253	1000
06023785	1000	1398568	1000	30747175	1000	36030253	1000
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06023785	1000	1398568	1000	30972584	1000	36030253	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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G3473138	300000						
G4493043	1600000						
K1906925	60000						
Z5160104	125000						

寄發／領取股票及退款支票

以**白色**申請表格或**白表 eIPO** 服務申請並獲全數配發或部份配發1,000,000股或以上香港發售股份的申請人，如於申請表格上表明擬前往香港中央證券登記有限公司領取股票，則可於二零零七年十月八日星期一上午九時正至下午一時正前往香港灣仔皇后大道東183號合和中心17樓1712-1716號舖領取股票。

以**白色**或**黃色**申請表格或**白表 eIPO** 服務申請1,000,000股香港發售股份或以上的申請人，如於申請表格上表明擬前往香港中央證券登記有限公司領取退款支票，則可於二零零七年十月八日星期一上午九時正至下午一時正前往香港灣仔皇后大道東183號合和中心17樓1712-1716號舖領取退款支票。

申請人如為個人及選擇親自領取，則不得授權其他人士代表申請人領取。申請人如為公司及選擇由專人親自領取，則須由公司的授權代表帶同蓋有公司印章的授權書領取。個人及授權代表(如適用)必須於領取時出示香港股份過戶登記分處接納的身份證明文件。

以**白表 eIPO** 服務或**白色**或**黃色**申請表格申請(i)不足1,000,000股香港發售股份，或(ii)已申請1,000,000股或以上香港發售股份，但未有註明親自領取或已註明親自領取但未在指定時間領取股票及／或退款支票的全部或部份獲接納的申請人，股票及／或退款支票將會於二零零七年十月八日星期一以普通郵遞方式寄往相關申請表格或**白表 eIPO** 上的申請指示所示地址，郵誤風險概由申請人承擔。

以**黃色**申請表格或透過中央結算系統向香港結算作出**電子認購指示**申請而全部或部分獲接納的申請人，所申請的股票將會以香港結算代理人的名義發出，並於二零零七年十月八日星期一營業時間結束時，或在特殊情況下於香港結算或香港結算代理人決定的其他日期，按照申請人的指示直接存入中央結算系統，以撥入其中央結算系統投資者戶口持有人股份戶口或其指定的中央結算系統參與者股份戶口。

使用**黃色**申請表格透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)作出申請的申請人，可向中央結算系統參與者查核配發予申請人的香港發售股份數目。

以中央結算系統投資者戶口持有人身份使用**黃色**申請表格作出申請或透過中央結算系統向香港結算作出**電子認購指示**的申請人，應於二零零七年十月八日星期一或香港結算或香港結算代理人選擇的其他日期下午五時正前知會香港結算有關差異。緊隨香港發售股份撥入中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人身份使用**黃色**申請表格作出申請或透過中央結算系統向香港結算作出**電子認購指示**的申請人，亦可透過「結算通」電話系統及中央結算互聯網系統(根據香港結算不時有效的「投資者戶口持有人操作簡介」所載程序)查核戶口的申請結果。香港結算亦會向中央結算系統投資者戶口持有人提供活動結單，列出撥入其股份戶口的香港發售股份數目。

以**粉紅色**申請表格作出申請之人士，其股票及／或退款支票(如適用)將於寄發日期送達代表該等申請人士之本公司，而本公司將安排隨後把股票及／或退款支票寄至該等申請人於其申請表格所示或申請人士另外通知本公司之地址。

股票將只會在(i)香港公開發售在各方面成為無條件及(ii)如招股章程「承銷 — 承銷安排及開支 — 香港公開發售 — 終止的理由」一節所述的終止權利並無行使，方會於二零零七年十月九日星期二上午8時前後成為有效的所有權證明書。

本公司不會就發售股份發出所有權的臨時文件。

全部或部分不獲接納而不能親自領取或可親自領取而未領取的申請人退款支票，預期將於二零零七年十月八日(星期一)以普通郵遞方式寄給申請人，風險概由其承擔。

透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款(如有)預期於二零零七年十月八日(星期一)撥入其指定銀行戶口。

基礎投資者

假設超額配股權未獲行使，基礎投資者將予認購的股份總數佔根據全球發售提呈的發售股份數目約19.2%，或於全球發售完成後本公司已發行股本總額約6.1%。由於國際發售購買股份的協議，中國信達及 The Kuok Group 將各自認購約29,840,000股股份。Gavast 及 Gentfull 將各自認購約14,920,000股股份。郭炳湘先生將認購約14,920,000股股份。Rossman Limited 將認購約29,840,000股股份。

公眾持股量

緊隨全球發售完成後，本公司的已發行股本約31.8% (假設超額配股權及票據持有人的兌換權未獲行使)、35.7% (假設超額配股權獲悉數行使及票據持有人的兌換權未獲行使) 及38.5% (假設超額配股權及票據持有人的兌換權獲悉數行使) 將由公眾人士持有。

開始買賣

假設全球發售於二零零七年十月九日(星期二)上午八時正在各方面成為無條件，預期股份將於二零零七年十月九日(星期二)上午九時三十分開始在香港聯交所主板買賣。股份將以每手1,000股為買賣單位於香港聯交所買賣。股份代號為3883。

承董事會命
中國奧園地產集團股份有限公司
主席
郭梓文

於本公佈日期，本公司的執行董事為郭梓文先生、郭梓寧先生和鄭健軍先生；非執行董事為保爾·渥蘭斯基先生和梁秉聰先生；及獨立非執行董事為宋獻中先生、馬桂園先生和徐景輝先生。

香港，二零零七年十月八日

請同時參閱本公佈於香港經濟日報刊登的內容。